



PATIENT NAME: \_\_\_\_\_

DATE OF BIRTH: \_\_\_/\_\_\_/\_\_\_

PLEASE LIST ALL MEDICATIONS YOU ARE CURRENTLY TAKING (INCLUDE PRESCRIPTIONS, OVER-THE-COUNTER MEDS AND HERBAL SUPPLEMENTS):

NAME	DOSE	HOW OFTEN DO YOU TAKE?

PLEASE LIST ALL PRIOR SURGERIES:

TYPE OF SURGERY	DATE	TYPE OF SURGERY	DATE

PLEASE LIST ALL PRIOR HOSPITALIZATIONS (OTHER THAN FOR SURGERY):

REASON FOR HOSPITALIZATION	DATE	REASON FOR HOSPITALIZATION	DATE

**IMMUNIZATION/ DATE OF ADMINISTRATION**

INFLUENZA: \_\_\_\_\_

PNEUMONIA: \_\_\_\_\_

**SOCIAL HISTORY**

MARITAL STATUS:  SINGLE  MARRIED  PARTNERED  SEPARATED  DIVORCED  WIDOWED

USE OF ALCOHOL:  NEVER  NO LONGER USE  HISTORY OF ALCOHOL ABUSE  
 CURRENT USE - TYPE \_\_\_\_\_  RARE  OCCASIONAL  MODERATE  DAILY

USE OF TOBACCO:  NEVER  QUIT - HOW LONG AGO? \_\_\_\_\_  SMOKE \_\_\_ PACKS/DAY FOR \_\_\_ YEARS

USE OF RECREATIONAL DRUGS:  NEVER  QUIT - HOW LONG AGO? \_\_\_\_\_ TYPE \_\_\_\_\_  
 CURRENT USE - TYPE \_\_\_\_\_  RARE  OCCASIONAL  MODERATE  DAILY

EMPLOYER: \_\_\_\_\_ OCCUPATION: \_\_\_\_\_

HOW MUCH ARE YOU ON YOUR FEET AT WORK?  10%  25%  50%  75%  100%

TYPES OF SHOES FOR WORK/PLAY: \_\_\_\_\_

TYPES OF SHOES FOR HOME: \_\_\_\_\_ DO YOU GO BAREFOOTED: Y N

EXERCISE:  NEVER  RARE  OCCASIONAL  WEEKLY  SEVERAL TIMES A WEEK  DAILY

TYPES OF EXERCISE: \_\_\_\_\_

PATIENT NAME: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_/\_\_\_\_/\_\_\_\_

**FAMILY HISTORY**

DO YOU HAVE A FAMILY HISTORY OF:  DIABETES: TYPE 1 OR TYPE 2  CANCER \_\_\_\_\_  HEART DISEASE  
 HIGH BLOOD PRESSURE  STROKE  CORONARY ARTERY DISEASE  THYROID DISEASE  
 RHEUMATOID ARTHRITIS  OTHER \_\_\_\_\_

**YOUR MEDICAL HISTORY:** HEIGHT: \_\_\_\_\_ WEIGHT: \_\_\_\_\_

ALLERGIES:  MEDICATIONS \_\_\_\_\_  NONE KNOWN  
 ANESTHESIA \_\_\_\_\_  FOODS \_\_\_\_\_  
 TAPE  LATEX  SHELLFISH  IODINE  OTHER \_\_\_\_\_

**HAVE YOU EVER HAD ANY OF THE FOLLOWING?**

ACID REFLUX	Y	N	FIBROMYALGIA	Y	N	NEUROPATHY	Y	N			
ANEMIA	Y	N	GOUT	Y	N	PACEMAKER	Y	N			
ARTHRITIS	Y	N	HEART ATTACK	Y	N	PNEUMONIA	Y	N			
ASTHMA	Y	N	HEART DISEASE/FAILURE	Y	N	POLIO	Y	N			
BACK TROUBLE	Y	N	HEPATITIS	Y	N	REFLUX/GERD	Y	N			
BLADDER INFECTIONS	Y	N	HIV+/AIDS	Y	N	SICKLE CELL DISEASE	Y	N			
ABNORMAL BLEEDING	Y	N	HIGH BLOOD PRESSURE	Y	N	SKIN DISORDER	Y	N			
BLOOD CLOTS/FILTER	Y	N	KIDNEY DISEASE	Y	N	SLEEP APNEA	Y	N			
BLOOD TRANSFUSION	Y	N	LIVER DISEASE	Y	N	STOMACH ULCERS/IBS	Y	N			
BLEEDING DISORDERS	Y	N	LOW BLOOD PRESSURE	Y	N	CROHN'S	Y	N			
BRONCHITIS/EMPHYSEMA	Y	N	JOINT REPLACEMENTS	Y	N	SEIZURES	Y	N			
CANCER TYPE:	Y	N	MIGRAINE HEADACHES	Y	N	STROKE	Y	N			
DIABETES: TYPE 1 OR TYPE 2 (CIRCLE)	Y	N	MITRAL VALVE PROLAPSE	Y	N	THYROID DISEASE	Y	N			
OTHER CONDITIONS:									TUBERCULOSIS	Y	N

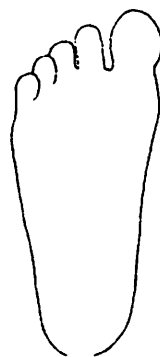
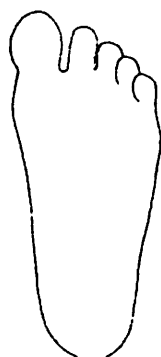
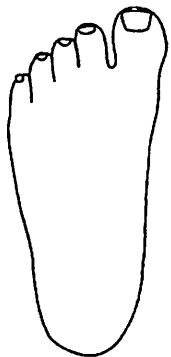
**CURRENT PROBLEM**

WHAT SPECIFIC PROBLEM BRINGS YOU TO OUR OFFICE TODAY? \_\_\_\_\_

WHERE IS THE PAIN/PROBLEM LOCATED? PLEASE MARK ON THE PICTURES BELOW. Shoe size: \_\_\_\_\_

**LEFT FOOT**

**RIGHT FOOT**



TOP OF FOOT

BOTTOM OF FOOT

BOTTOM OF FOOT

TOP OF FOOT

INSIDE OF FOOT

OUTSIDE OF FOOT

OUTSIDE OF FOOT

INSIDE OF FOOT



PATIENT NAME: \_\_\_\_\_  
DATE OF BIRTH: \_\_\_\_/\_\_\_\_/\_\_\_\_

HOW LONG AGO DID THIS PROBLEM FIRST START? \_\_\_\_\_ DAYS / WEEKS / MONTHS / YEARS

DID YOUR PAIN OR PROBLEM:  BEGIN ALL OF A SUDDEN  GRADUALLY DEVELOP OVER TIME

HOW WOULD YOU DESCRIBE YOUR PAIN?  NO PAIN  SHARP  DULL  ACHING  BURNING  
 RADIATING  ITCHING  STABBING  OTHER \_\_\_\_\_

HOW WOULD YOU RATE YOUR PAIN ON A SCALE FROM 0 TO 10? (PLEASE CIRCLE)  
(NO PAIN) 0 1 2 3 4 5 6 7 8 9 10 (WORST PAIN POSSIBLE)

SINCE THE TIME YOUR PAIN OR PROBLEM BEGAN, HAS IT:  STAYED THE SAME  BECOME WORSE  IMPROVED

WHAT MAKES YOUR PAIN OR PROBLEM FEEL WORSE?  WALKING  STANDING  DAILY ACTIVITIES  
 RESTING  DRESS SHOES  HIGH HEELS  FLAT SHOES  ANY CLOSED TOE SHOE  
 RUNNING  OTHER \_\_\_\_\_

WHAT MAKES YOUR PAIN OR PROBLEM FEEL BETTER? \_\_\_\_\_

WHAT TREATMENTS HAVE YOU HAD FOR THIS PROBLEM? \_\_\_\_\_

HOW HAS THIS PROBLEM AFFECTED YOUR LIFESTYLE OR ABILITY TO WORK? \_\_\_\_\_

WAS THIS PROBLEM CAUSED BY AN INJURY?  YES (DESCRIBE) \_\_\_\_\_  NO

IF YES: WORK AUTO OTHER INJURY \_\_\_\_\_

CLAIM # \_\_\_\_\_ WHERE WAS IT FILED \_\_\_\_\_

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TO THE BEST OF MY KNOWLEDGE, I HAVE ANSWERED THE QUESTIONS ON THIS FORM ACCURATELY. I UNDERSTAND THAT PROVIDING INCORRECT INFORMATION CAN BE DANGEROUS TO MY HEALTH. I UNDERSTAND THAT IT IS MY RESPONSIBILITY TO INFORM THE DOCTOR AND OFFICE STAFF OF ANY CHANGES IN MY MEDICAL STATUS.

\_\_\_\_\_  
PRINT NAME OF PATIENT, PARENT OR GUARDIAN

\_\_\_\_\_  
SIGNATURE OF DOCTOR

\_\_\_\_\_  
IF OTHER THAN PATIENT, RELATIONSHIP TO PATIENT

\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE



**Dr. Karen Lee DPM**

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PodiatryInThePines.com

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### **Patient Financial Policy**

Your understanding of our financial policies is an essential element of your care and treatment. If you have any questions, please discuss them with our front office staff or supervisor.

- As our patient, you are responsible for all authorizations/referrals needed to seek treatment in this office. \_\_\_\_
- It is the patient's responsibility to know whether our office is participating or non-participating with their insurance plan. Failure to provide all required information may necessitate patient payment for all charges. \_\_\_\_
- Your insurance policy is a contract between you and your insurance company. As a courtesy, we will file your insurance claim for you if you assign the benefits to the doctor. In other words, you agree to have your insurance company pay the doctor directly. If your insurance company does not pay the claim within a reasonable period, we will have to look to you for payment. \_\_\_\_
- We have made prior arrangements with certain insurers and other health plans to accept an assignment of benefits. We will bill those plans with which we have an agreement and will only require you to pay the co-pay/co-insurance/deductible as outlined by your insurance carrier. \_\_\_\_
- If you have insurance coverage with a plan with which we do not have a prior agreement, we will prepare and send the claim for you on an unassigned basis. This means your insurer will send the payment directly to you. Therefore, all charges for your care and treatment are due at the time of service. \_\_\_\_
- All health plans are not the same and do not cover the same services. In the event your health plan determines a service to be "not covered," or you do not have an authorization, you will be responsible for the complete charge. We will attempt to verify benefits for some specialized services or referrals; however, you remain responsible for charges to any service rendered. Patients are encouraged to contact their plans for clarification of benefits prior to services rendered. \_\_\_\_
- You must inform our office of all insurance changes and authorization/referral requirements. In the event the office is **not** informed, you will be responsible for any charges denied. \_\_\_\_
- For most services provided in the hospital, we will bill your health plan. Any balance due is your responsibility. \_\_\_\_
- **Co-payments:** It is a requirement of your insurance company that we collect your co-pay. Payment is required at the time of service. \_\_\_\_
- **Deductibles & Co-insurance:** If you have a high deductible plan, we collect a \$125 deposit to apply towards your deductible and co-insurance. Any remaining balance after submission to your insurance company is your responsibility. \_\_\_\_



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- **Elective surgical procedures** for which we require pre-payment. You will be informed in advance if your procedure is one of those. In that event, payment will be due one week prior to the surgery. Failure to provide **5 business days'** notice of cancellation prior to scheduled surgery date will incur a **\$500** fee. \_\_\_\_
  - **Balances/Collections:** If balance is not collected within 30 days from the postmark date of a mailed statement, a **\$12** re-billing is fee will be added to each additional statement. Interest of 2% will incur if a balance remains unpaid after 60 days. Accounts due more than 90 days will be turned over to our collection agency in which a 49% collection fee will be added to the total balance. All costs incurred including, but not limited to, collection fees, attorney fees and court costs shall be your responsibility. \_\_\_\_
  - **Returned Checks:** There is a service fee of \$35.00 for all returned checks. Your insurance company does not cover this fee. \_\_\_\_
  - **Missed appointments:** We require notice of 24 hours in advance. If you fail to keep your appointment without notifying us in advance: a **\$50** No Show fee will apply. Repeated missed appointments without notification may cause you to be discharged from the practice. A **\$25.00** deposit will be required to schedule another appointment. \_\_\_\_
  - **Medical Record Fees:** Patients are entitled under federal law to have access to their protected health information and we follow all rules, guidelines and exceptions to ensure compliance with patient's right. Our fees are a reasonable cost-based fee for copies and include the copying, supplies, labor, and postage of the files, and or summaries. **\$10** Medical Records/ **\$15** X-rays + Postage. \_\_\_\_
  - **FMLA/Disability Forms/Reports:** This is not a part of regular scheduled appt. There is a **\$25** charge for completion of these forms. There is a **\$10** fee to obtain a copy of medical records. \_\_\_\_
  - **Returns/Exchange Policy:** All returns must be in original package, unworn, unaltered within 14 days of purchase. Refunds will be issued as the form of payment made. Returns or exchange after 14 days but within the 30 days are subject to a 10% stocking fee. No returns or refunds will be made after 30 days of purchase.
  - **Timeliness of Appointments:** We try to see everyone in a timely manner but if we are taking too long, please let our receptionist know so we can best serve your needs and reschedule you if necessary. \_\_\_\_

**Signature of Patient/Responsible Party:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Printed Name of Patient:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

\_\_\_\_\_ Patient initials to indicate copy received